

Contents

1	Introduction	1
1.1	The Engineering Designer	1
1.1.1	Tasks and Activities	1
1.1.2	Position of the Design Process within a Company	6
1.1.3	Trends	6
1.2	Necessity for Systematic Design	9
1.2.1	Requirements and the Need for Systematic Design	9
1.2.2	Historical Background	10
1.2.3	Current Methods	14
1.2.4	Aims and Objectives of this Book	19
2	Fundamentals	27
2.1	Fundamentals of Technical Systems	27
2.1.1	Systems, Plant, Equipment, Machines, Assemblies and Components	27
2.1.2	Conversion of Energy, Material and Signals	29
2.1.3	Functional Interrelationship	31
2.1.4	Working Interrelationship	38
2.1.5	Constructional Interrelationship	42
2.1.6	System Interrelationship	42
2.1.7	Systematic Guideline	43
2.2	Fundamentals of the Systematic Approach	45
2.2.1	Problem Solving Process	45
2.2.2	Characteristics of Good Problem Solvers	49
2.2.3	Problem Solving as Information Processing	51
2.2.4	General Working Methodology	53
2.2.5	Generally Applicable Methods	58
2.2.6	Role of Computer Support	62
3	Product Planning, Solution Finding and Evaluation	63
3.1	Product Planning	63
3.1.1	Degree of Novelty of a Product	64

3.1.2	Product Life Cycle	64
3.1.3	Company Goals and Their Effect	65
3.1.4	Product Planning	66
3.2	Solution Finding Methods	77
3.2.1	Conventional Methods	78
3.2.2	Intuitive Methods	82
3.2.3	Discursive Methods	89
3.2.4	Methods for Combining Solutions	103
3.3	Selection and Evaluation Methods	106
3.3.1	Selecting Solution Variants	106
3.3.2	Evaluating Solution Variants	109
4	Product Development Process	125
4.1	General Problem Solving Process	125
4.2	Flow of Work During the Process of Designing	128
4.2.1	Activity Planning	128
4.2.2	Timing and Scheduling	134
4.2.3	Planning Project and Product Costs	136
4.3	Effective Organisation Structures	138
4.3.1	Interdisciplinary Cooperation	138
4.3.2	Leadership and Team Behaviour	141
5	Task Clarification	145
5.1	Importance of Task Clarification	145
5.2	Setting Up a Requirements List (Design Specification)	146
5.2.1	Contents	146
5.2.2	Format	147
5.2.3	Identifying the Requirements	149
5.2.4	Refining and Extending the Requirements	151
5.2.5	Compiling the Requirements List	152
5.2.6	Examples	153
5.3	Using Requirements Lists	153
5.3.1	Updating	153
5.3.2	Partial Requirements Lists	156
5.3.3	Further Uses	157
5.4	Practical Application of Requirements Lists	157
6	Conceptual Design	159
6.1	Steps of Conceptual Design	159
6.2	Abstracting to Identify the Essential Problems	161
6.2.1	Aim of Abstraction	161
6.2.2	Broadening the Problem Formulation	162
6.2.3	Identifying the Essential Problems from the Requirements List	164
6.3	Establishing Function Structures	169

6.3.1	Overall Function	169
6.3.2	Breaking a Function Down into Subfunctions ..	170
6.3.3	Practical Applications of Function Structures ..	178
6.4	Developing Working Structures	181
6.4.1	Searching for Working Principles	181
6.4.2	Combining Working Principles	184
6.4.3	Selecting Working Structures	186
6.4.4	Practical Application of Working Structures....	186
6.5	Developing Concepts	190
6.5.1	Firming Up into Principle Solution Variants....	190
6.5.2	Evaluating Principle Solution Variants	192
6.5.3	Practical Application of Developing Concepts ..	198
6.6	Examples of Conceptual Design	199
6.6.1	One-Handed Household Water Mixing Tap	199
6.6.2	Impulse-Loading Test Rig	210
7	Embodiment Design	227
7.1	Steps of Embodiment Design	227
7.2	Checklist for Embodiment Design	233
7.3	Basic Rules of Embodiment Design	234
7.3.1	Clarity	235
7.3.2	Simplicity.....	242
7.3.3	Safety	247
7.4	Principles of Embodiment Design	268
7.4.1	Principles of Force Transmission	269
7.4.2	Principle of the Division of Tasks	281
7.4.3	Principle of Self-Help	290
7.4.4	Principles of Stability and Bi-Stability	301
7.4.5	Principles for Fault-Free Design	305
7.5	Guidelines for Embodiment Design	308
7.5.1	General Considerations.....	308
7.5.2	Design to Allow for Expansion	309
7.5.3	Design to Allow for Creep and Relaxation	321
7.5.4	Design Against Corrosion	328
7.5.5	Design to Minimise Wear	340
7.5.6	Design for Ergonomics	341
7.5.7	Design for Aesthetics.....	348
7.5.8	Design for Production	355
7.5.9	Design for Assembly	375
7.5.10	Design for Maintenance	385
7.5.11	Design for Recycling	388
7.5.12	Design for Minimum Risk	402
7.5.13	Design to Standards.....	410
7.6	Evaluating Embodiment Designs	416
7.7	Example of Embodiment Design	417
7.8	Detail Design	436

8	Mechanical Connections, Mechatronics and Adaptronics	439
8.1	Mechanical Connections	439
8.1.1	Generic Functions and General Behaviour	440
8.1.2	Material Connections	440
8.1.3	Form Connections	441
8.1.4	Force Connections	443
8.1.5	Applications	447
8.2	Mechatronics	448
8.2.1	General Architecture and Terminology	448
8.2.2	Goals and Limitations	450
8.2.3	Development of Mechatronic Solutions	450
8.2.4	Examples	451
8.3	Adaptronics	458
8.3.1	Fundamentals and Terminology	458
8.3.2	Goals and Limitations	459
8.3.3	Development of Adaptronic Solutions	460
8.3.4	Examples	461
9	Size Ranges and Modular Products	465
9.1	Size Ranges	465
9.1.1	Similarity Laws	466
9.1.2	Decimal-Geometric Preferred Number Series ..	469
9.1.3	Representation and Selection of Step Sizes	472
9.1.4	Geometrically Similar Size Ranges	476
9.1.5	Semi-Similar Size Ranges	481
9.1.6	Development of Size Ranges	493
9.2	Modular Products	495
9.2.1	Modular Product Systematics	496
9.2.2	Modular Product Development	499
9.2.3	Advantages and Limitations of Modular Systems	508
9.2.4	Examples	510
9.3	Recent Rationalisation Approaches	514
9.3.1	Modularisation and Product Architecture	514
9.3.2	Platform Construction	515
10	Design for Quality	517
10.1	Applying a Systematic Approach	517
10.2	Faults and Disturbing Factors	521
10.3	Fault-Tree Analysis	522
10.4	Failure Mode and Effect Analysis (FMEA)	529
10.5	Quality Function Deployment (QFD)	531

11 Design for Minimum Cost 535

 11.1 Cost Factors 535

 11.2 Fundamentals of Cost Calculations 537

 11.3 Methods for Estimating Costs 539

 11.3.1 Comparing with Relative Costs 539

 11.3.2 Estimating Using Share of Material Costs 544

 11.3.3 Estimating Using Regression Analysis 545

 11.3.4 Extrapolating Using Similarity Relations 547

 11.3.5 Cost Structures 558

 11.4 Target Costing 560

 11.5 Rules for Minimising Costs 561

12 Summary 563

 12.1 The Systematic Approach 563

 12.2 Experiences of Applying
 the Systematic Approach in Practice 567

References 571

English Bibliography 603

Index 609